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2011

|      |             |        |
|------|-------------|--------|
|      | 600919 A    | 603103 |
| A    | 603203 A    | 688121 |
| A    | 600372 2011 | 300273 |
| 2014 | 300382      |        |

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2008

|          |          |
|----------|----------|
| 603203 A | 601899 A |
| 600498 A | 600280 A |
| 688121 A | 600844   |
| 600426   | 000830   |
| 000989   | 300382   |

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688121 A

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|  |   |
|  | Shanghai Supezet Engineering Technology Corp., Ltd. |
|  | 2002 7 29   |
|  | 2017 4 14   |
|  | 20,266.6667   |
|  |   |
|  | 88 1-30 104 4 D                                     |
|  | 268 3 6   |

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|  |             | %      |
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|  | 63,184,143  | 31.18  |
|  | 139,482,524 | 68.82  |
|  | 202,666,667 | 100.00 |

2022 12 31

|    |   |  |             |       |            |
|----|---|--|-------------|-------|------------|
| 1  |   |  | 60,000,000  | 29.61 | 60,000,000 |
| 2  |   |  | 18,934,977  | 9.34  | -          |
| 3  |   |  | 6,400,000   | 3.16  | -          |
| 4  |   |  | 5,993,412   | 2.96  | -          |
| 5  |   |  | 5,373,334   | 2.65  | -          |
| 6  |   |  | 5,120,000   | 2.53  | -          |
| 7  |   |  | 5,066,666   | 2.50  | -          |
| 8  |   |  | 4,570,000   | 2.25  | -          |
| 9  |   |  | 2,588,510   | 1.28  | -          |
| 10 | - |  | 2,507,000   | 1.24  | -          |
|    |   |  | 116,553,899 | 57.52 |            |

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920,106,672.72

856,713,084.57

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|   | 2022-12-31/<br>2022 | 2021-12-31/<br>2021 | 2020-12-31/<br>2020 |
|---|---------------------|---------------------|---------------------|
|   | 1.07                | 1.18                | 1.09                |
|   | 0.65                | 0.74                | 0.58                |
| % | 62.58               | 62.87               | 87.02               |
| % | 71.70               | 70.37               | 86.61               |
| / | 1.53                | 2.43                | 2.77                |
| / | 1.27                | 1.46                | 1.21                |
| / | 1.93                | -0.35               | 0.93                |
| / | -1.27               | 1.39                | 0.92                |
| % | 3.92                | 3.64                | 4.82                |
| / | 0.41                | 0.60                | 0.56                |
|   | 17,965.62           | 31,524.57           | 24,843.99           |
|   | 17,029.65           | 27,474.13           | 21,012.44           |
|   | 3.61                | 10.42               | 36.04               |

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|      |  | %    | /    | /    |
| 2022 |  | 9.23 | 0.89 | 0.89 |

|      |  |       |      |      |
|------|--|-------|------|------|
|      |  | %     | /    | /    |
|      |  | 8.75  | 0.84 | 0.84 |
| 2021 |  | 29.99 | 1.91 | 1.91 |
|      |  | 26.14 | 1.67 | 1.67 |
| 2020 |  | 45.26 | 1.63 | 1.63 |
|      |  | 38.28 | 1.38 | 1.38 |

$$1 \quad =P0/ \quad E0 \quad NP \div 2 \quad Ei \times Mi \div M0 \quad Ej \times Mj \div M0 \pm Ek \times Mk \div M0$$

$P0$   
 $NP$   
 $Ei$   
 $Ej$   
 $Mi$   
 $Mj$   
 $Mk$   
 $Ek$   
 $E0$   
 $M0$

$$2 \quad =P0 \div S \quad S = S0 \quad S1 \quad Si \times Mi \div M0 \quad Sj \times Mj \div M0 \quad Sk$$

$P0$   
 $S$   
 $Sj$   
 $Si$   
 $Sk$   
 $M0$   
 $Mi$

$$3 \quad =P1/(S0 \quad S1 \quad Si \times Mi \div M0 - Sj \times Mj \div M0 - Sk +$$

$Mj$   
 $)$   
 $P1$

2022 12 31

1.09%

2022 12 31

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80%

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|           |           |            |        |
|-----------|-----------|------------|--------|
| 2022      |           | 293,572.03 | 24.74% |
|           | 17,965.62 |            | 43.01% |
|           | 17,029.65 |            | 38.02% |
| 2022      |           |            |        |
| 79,272.19 | 34,107.23 | 145,365.85 |        |

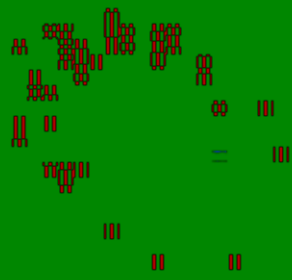
2018 22

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2019

2016-2020

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附件：

中成股份 2022 年年度报告

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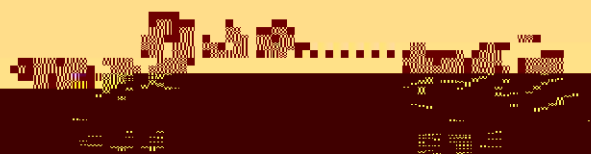
曹景亮先生担任保荐代表人,负责该公司本次证券发行上市的尽职推荐及持续督导

保荐代表人许景荣先生系在上海市证券交易委员会担任主任科员

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