



2022



| | |
|-------|----|
| ..... | 3 |
| ..... | 12 |
| ..... | 14 |
| ..... | 16 |
| ..... | 17 |
| ..... | 18 |
| ..... | 19 |
| ..... | 20 |
| ..... | 21 |
| ..... | 23 |

2022

| | |
|--|---|
| | |
| | Shanghai Supezet Engineering Technology Corp., Ltd. |
| | 2002 7 29 |
| | 2017 4 14 |
| | 20,266.6667 |
| | |
| | 88 1-30 104 4 D |
| | 268 3 6 |

1

1

| | 2022-12-31 | 2021-12-31 | 2020-12-31 |
|--|------------|------------|------------|
| | 769,173.45 | 672,670.15 | 637,767.71 |
| | 551,495.63 | 473,359.58 | 552,372.84 |
| | 217,677.81 | 199,310.56 | 85,394.87 |
| | 203,776.90 | 185,095.54 | 67,927.02 |

2

| | 2022 | 2021 | 2020 |
|--|------------|------------|------------|
| | 293,572.03 | 390,088.66 | 272,750.68 |
| | 20,689.69 | 34,676.57 | 28,633.84 |
| | 20,404.46 | 33,830.09 | 28,584.18 |
| | 17,651.50 | 28,271.75 | 24,413.63 |
| | 17,965.62 | 31,524.57 | 24,843.99 |

3

| | 2022 | 2021 | 2020 |
|--|-------------|------------|------------|
| | 39,094.29 | -6,997.81 | 14,127.00 |
| | -143,812.44 | -35,673.28 | -69,839.95 |
| | 78,861.32 | 70,944.67 | 69,775.38 |
| | -25,837.36 | 28,157.72 | 14,044.24 |

2

1

2

9

2010

| | | % | / | / |
|------|--|------|------|------|
| 2022 | | 9.23 | 0.89 | 0.89 |
| | | 8.75 | 0.84 | 0.84 |

2021

1

2

1

2

3

4

252,007.45

361,980.63

279,463.18

92.37%

92.79% 95.19%

3

1

2

3

4

1

| | | | | |
|------|------|------------|-----------|--------|
| 2022 | | 293,572.03 | | 24.74% |
| | 2021 | 7.30% | 22.74% | |
| | | | 17,965.62 | 43.01% |
| | | 17,029.65 | | 38.02% |
| | 2022 | | | |
| 2023 | 1-3 | 5,499.28 | | 65.29% |
| | | -7,792.49 | | 33.27% |

2

19.25% 18.51% 18.38%

3

| | | | | |
|-----------|------|-----------|-----------|-----------|
| | | 24,413.63 | 28,271.75 | 17,651.50 |
| | | | 14,126.99 | -6,997.81 |
| 39,094.29 | 2020 | 2021 | | |

4

86.61% 70.37%

71.70%

5

244,966.47

190,498.52

186,257.75

46.99%

37.62%

39.73%

1.21 1.46 1.27

6

125,850.10

155,995.37

177,933.87

7

| | | | | | | | | |
|--------|--------|--------|---|-----------|---|-----|--|--------|
| 83.38% | 80.65% | 77.26% | | | | | | 10.69% |
| 12.05% | 0% | | | | | | | 5.93% |
| 7.30% | 22.74% | 2023 | 4 | 23 | 2 | EPC | | |
| 78 | | | | 2023-2025 | | | | |

5

6

2022

3

"

"

"

"

A

1.00

2022 11 8

13.57 /

80%

=

/

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

P0

D

N

P1

$$= \quad /$$

41,252.80

13.57 /

3,040.00

30%

41,252.80

2022

2011

| | | |
|------|-------------|--------|
| | 600919 A | 603103 |
| A | 603203 A | 688121 |
| A | 600372 2011 | 300273 |
| 2014 | 300382 | |

36

12

12

36

638

5

021-35082198

021-35082151

2008

603203 A

601899 A

600498 A

600280 A

688121 A

600844

600426

000830

000989

300382

36

12

12

36

638

5

021-35082056

021-35082151

688121 A

2022 10

300382

300382

688121 A

2022 10

300382

688121 A

300511

2022 10

688121 A

2022 10

638

5

021-35082198

021-35082151

2022 12 31

1.09%

2022 12 31

10

7%

2023 2 20

119

7

2022 11 7
A
<2022
A
A
< >
A
2022
A
2022-2024

2022 11 23 2022

2022

2022

" " " "
" "

1

8

2

8

" "

1

2022

A

8

2

8

3

8

4

8

| | |
|---|---|
| | |
| | 2 |
| 1 | 1 |
| | 2 |
| | 3 |
| | 4 |
| | 5 |

| | |
|---|---|
| | |
| | 6 |
| | 7 |
| | 8 |
| | 9 |
| | 1 |
| 2 | 2 |
| | 3 |
| 3 | |
| 4 | |
| 5 | |
| | 1 |
| | 2 |

| | |
|--|---|
| | |
| | 3 |
| | 4 |
| | 5 |
| | 6 |
| | |

2022

(此页为正文，为《安信证券股份有限公司关于上海直然工程设计股份有限公司

内核负责人：


许春海



2022

(此页无正立人为《安信证券股份有限公司关于江苏博彦科技股份有限公司
2022年度科创板向特定对象发行股票之上市保荐书》之签章页)

保荐机构总经理：



王连志



安信证券股份有限公司

2022年7月27日

(此页为正文)

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