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| 1 | 30,947,336 | |
| 2 | 13.33 / | |
| 3 | | 412,527,988.88 |
| 4 | | 406,825,348.30 |

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| | Shanghai Supezet Engineering Technology Corp., Ltd. |
| | 91310000741614843Q |
| | 2002 7 29 |
| | 2017 4 14 |
| | 2021 9 6 |
| | 20,266.6667 |
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| | 688121 |
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| / | 88 1-30 104 4 D /201107 |
| / | 268 3 6 /200335 |
| | http://www.supezet.com |
| | supezet@supezet.com |
| | 021-68815818 |
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|---|--|---------|-------------------|-----------------------|
| | | | | |
| 1 | | 13.33 / | 15,473,668 | 206,263,994.44 |
| 2 | | 13.33 / | 15,473,668 | 206,263,994.44 |
| | | - | 30,947,336 | 412,527,988.88 |

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30,947,336

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| | 61,088,000 | 30.14 | 30,947,336 | 92,035,336 | 39.40 |
| | 141,578,667 | 69.86 | 0 | 141,578,667 | 60.60 |
| | 202,666,667 | 100.00 | 30,947,336 | 233,614,003 | 100.00 |

6,000

29.61%

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2023 9 30

| | | | | % | |
|---|--|--|------------|-------|------------|
| 1 | | | 60,000,000 | 29.61 | 60,000,000 |
| 2 | | | 14,203,124 | 7.01 | - |
| 3 | | | 4,050,000 | 2.00 | - |

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|---|--|--|-----------|------|---|
| 4 | | | 3,751,636 | 1.85 | - |
| 5 | | | 3,604,415 | 1.78 | - |
| 6 | | | | | |

| | 2023-9-30 | 2022-12-31 | 2021-12-31 | 2020-12-31 |
|--|------------------|-------------------|-------------------|-------------------|
| | 771,026.02 | 769,173.45 | 672,670.15 | 637,767.71 |
| | 554,026.04 | 551,495.63 | 473,359.58 | 552,372.84 |
| | 216,999.97 | 217,677.81 | 199,310.56 | 85,394.87 |
| | 204,882.23 | 203,776.90 | 185,095.54 | 67,927.02 |

| | 2023 1-9 | 2022 | 2021 | 2020 |
|--|-----------------|-------------|-------------|-------------|
| | 174,591.99 | 293,572.03 | 390,088.66 | 272,750.68 |
| | 4,689.62 | 20,689.69 | 34,676.57 | 28,633.84 |
| | 4,623.73 | 20,404.46 | 33,830.09 | 28,584.18 |
| | 3,998.31 | 17,651.50 | 28,271.75 | 24,413.63 |
| | 5,781.98 | 17,965.62 | 31,524.57 | 24,843.99 |
| | 4,987.28 | 17,029.65 | 27,474.13 | 21,012.44 |

| | 2023 1-9 | 2022 | 2021 | 2020 |
|--|-----------------|-------------|-------------|-------------|
| | -56,221.17 | 39,094.29 | -6,997.81 | 14,127.00 |
| | -30,817.75 | -143,812.44 | -35,673.28 | -69,839.95 |
| | 105,147.94 | 78,861.32 | 70,944.67 | 69,775.38 |
| | 18,142.97 | -25,837.36 | 28,157.72 | 14,044.24 |
| | 36,674.12 | 18,531.15 | 44,368.51 | 16,210.79 |

| | 2023-9-30 | 2022-12-31 | 2021-12-31 | 2020-12-31 |
|---|------------------|-------------------|-------------------|-------------------|
| | 1.14 | 1.07 | 1.18 | 1.09 |
| | 0.92 | 0.65 | 0.74 | 0.58 |
| % | 71.86 | 71.70 | 70.37 | 86.61 |
| | 2023 1-9 | 2022 | 2021 | 2020 |
| | 1.19 | 1.53 | 2.43 | 2.77 |
| | 1.39 | 1.27 | 1.46 | 1.21 |
| | 10.11 | 10.05 | 9.13 | 4.47 |

| | | | | |
|---|-------|-------|-------|-------|
| | -2.77 | 1.93 | -0.35 | 0.93 |
| | 0.90 | -1.27 | 1.39 | 0.92 |
| % | 2.82 | 9.23 | 29.99 | 45.26 |
| % | 2.43 | 8.75 | 26.14 | 38.28 |
| / | 0.29 | 0.89 | 1.91 | 1.63 |
| / | 0.29 | 0.89 | 1.91 | 1.63 |
| / | 0.25 | 0.84 | 1.67 | 1.38 |
| / | 0.25 | 0.84 | 1.67 | 1.38 |

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|------------|------------|------------|------|------|------------|--------|
| 2020 | 2021 | 2022 | 2023 | 9 | | |
| 637,767.71 | 672,670.15 | 769,173.45 | | | 771,026.02 | |
| | | | | | 2020 | 2021 |
| 2022 | 2023 | 9 | | | | 81.74% |
| 75.29% | 60.95% | 56.26% | 2022 | 2023 | 9 | |

| | | | | | | |
|------------|------------|------------|--------|--------|------------|--------|
| 2020 | 2021 | 2022 | 2023 | 9 | | |
| 552,372.84 | 473,359.58 | 551,495.63 | | | 554,026.04 | |
| | 479,280.92 | 427,395.89 | | | 436,464.59 | |
| 380,254.88 | | | 86.77% | 90.29% | 79.14% | 68.63% |
| | 2022 | 2023 | 9 | | | |

| 2020 | | 2021 | | 2022 | 2023 | | 9 |
|------|------|--------|------|--------|--------|--------|-----------|
| 1.09 | 1.18 | 1.07 | 1.14 | | 0.58 | 0.74 | 0.65 0.92 |
| | | 86.61% | | 70.37% | 71.70% | 71.86% | |

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| 2020 | 2021 | 2022 | 2023 | 1-9 |
|------------|------------|------------|-----------|------------|
| 272,750.68 | 390,088.66 | 293,572.03 | | 174,591.99 |
| | | 24,843.99 | 31,524.57 | 17,965.62 |
| 5,781.98 | | | | |

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(本页无正文，为《上海卓然工程技术股份有限公司 2022 年度科创板向特定对象发行股票上市公告书》之盖章页)

发行人：上海卓然工程技术股份有限公司



2023 年 12 月 28 日

(本页无正文，为安信证券股份有限公司关于《上海卓然工程技术股份有限公司2022年度利润分配预案对特定对象发行股票上市公告书》之盖章页)

保荐人（主承销商）：安信证券股份有限公司

